

## Why Choose NJ?

- Transportation Network**
- Logistics Infrastructure**
- Logistics Inventory**
- Labor Supply**



## New Jersey's Perfect Location

### PROXIMITY TO MARKETS



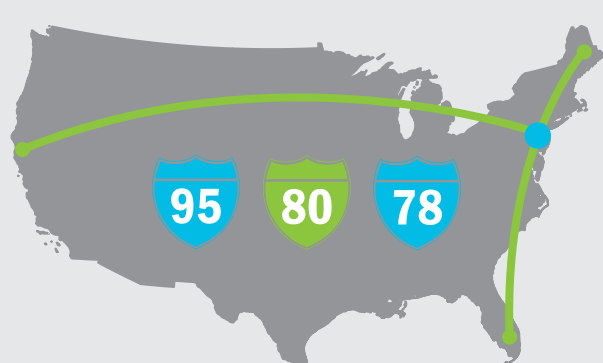
Within **2 hour drive** of 22 million people with \$800 billion annual income



Central NJ is a hub for logistics activity within 60 miles of NYC and Philadelphia, major ports (Port Newark and Ports of Camden and Paulsboro), and major airports (Newark, JFK and Philadelphia)



Within **a day's drive** of 130 million consumers with \$3 trillion income



Interstate 95/NJ Turnpike bisects the State from North to South, connecting to New York and Delaware

Interstates 80 and 78 bisect the State from East to West, connecting to Midwest and West Coast

## New Jersey's Logistics Infrastructure



### HIGHWAYS

- Recent Interstate 95/NJ Turnpike major expansion created 50-mile, 12-lane highway from Port Newark/Elizabeth to industrial/distribution clusters in Central New Jersey
- Interstate 95, the primary Interstate along the U.S. east coast, provides access to markets from New England to Florida
- Interstate 80, a U.S. transcontinental highway, runs from New Jersey to California
- Interstate 78 links New Jersey's ports to points west, accommodating more than four million trucks each year



### AIRPORTS

- The airports in the New Jersey/New York metropolitan area represent the busiest airport system in the U.S., including Newark Liberty International Airport, Atlantic City International Airport, Trenton-Mercer County Airport, JFK International Airport, LaGuardia Airport and Philadelphia International Airport



### PORTS

- Port of New York/New Jersey is the #1 ranked port on the east coast, with five terminals in Newark, Elizabeth and Bayonne
- Ocean, rail, truck and air all available at Port Newark/Elizabeth
- Ports of Camden, Paulsboro, and Salem in South Jersey are a part of the Delaware River port system
- The first phase of a new state-of-the-art marine terminal at Port of Paulsboro in South Jersey opened in February 2016
- US Customs, FDA inspection stations located in airports and ports



### RAIL FREIGHT

- Two Class I railroads (CSX and Norfolk Southern) plus short-line railroads



### INTERMODAL FACILITIES

- ExpressRail located on the docks at Port Newark/Elizabeth



### FOREIGN TRADE ZONES

- 5 Foreign Trade Zones throughout the State



### UTILITIES

- Utilities recognized by the industry for outstanding coverage, performance and reliability

## New Jersey's Logistics Inventory

### SITES AND BUILDINGS

- Numerous industrial parks and stand-alone buildings are available along Interstate 95/NJ Turnpike and other Interstates
- NJ is the 3rd largest industrial real estate market in the country, with 800 million sf of industrial building inventory, and 6 million sf under construction
- 58 million sf of industrial space currently available for lease/purchase around the State, with ready access to ports, international airports and interstates
- Facilities able to handle any type of product, including containers, bulk goods, refrigerated goods, vehicles, liquids, steel and fresh foods
- Refrigerated warehouse space development around Port Newark as a result of the Bayonne Bridge project and anticipated post-Panamax activity

**3<sup>rd</sup>**  
LARGEST

**800**  
MILLION

**58**  
MILLION

## New Jersey's Labor Supply

### TRAINING PROGRAMS

- The NJ Dept of Labor and Workforce Development's Talent Network is available to connect companies with trained employees
- State programs offer funds for training new hires and re-training current workers



### LABOR POOL

- 4.5 million people in the NJ labor force
- Transportation/Logistics/Distribution industry employs 365,000 workers

### TRANSIT ACCESS

- 14 rail lines and 261 bus routes provide transit service for workers to most parts of the State